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Neo Telemedia Limited

中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8167)

CLARIFICATION ANNOUNCEMENT REGARDING 2013 ANNUAL REPORT

The board (the “Board”) of Directors (the “Director(s)”) of Neo Telemedia Limited (the “Company”) refers to (i) the 2013 annual report of the Company (the “Annual Report”); and (ii) the announcements of the Company dated 25 July 2013 and 13 August 2013 relating to the Placing Agreement entered between the Company and the Placing Agent to place a maximum of 109,000,000 new Shares of the Company under the General Mandate (collectively, the “Announcements”). Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company would like to provide additional information relating to the Placing under the heading “Placing of Shares” on page 13 of the Annual Report as follows:

As disclosed in the Announcements, (i) the aggregate nominal value of the Placing Shares is HK\$10,900,000; (ii) the net price to the Company of each Placing Share is approximately HK\$0.3241; (iii) the sole allottee of the Placing is Mr. Lu Haiyong; (iv) the closing price of the Shares of the Company was HK\$0.365 per share as quoted from the GEM on the date of the Placing Agreement; (v) the proceeds was intended to be used as the general working capital of the Company and its subsidiaries. The proceeds was fully utilised as intended and disclosure was made in the announcements of the Company dated 15 March 2014, 15 May 2014 and the Annual Report; and (vi) the reasons for carrying out the Placing was to present an opportunity for the Company to raise additional funds while broadening the shareholder and capital base of the Company.

The above additional information does not affect other information contained in the Annual Report and the content of the Annual Report remain correct and unchanged.

By Order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Chairman

Hong Kong, 25 July 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu and Mr. LIAN Xin, and three independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong and Ms. XI Lina.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.